

MARKET ROUNDUP

30 July, 2025



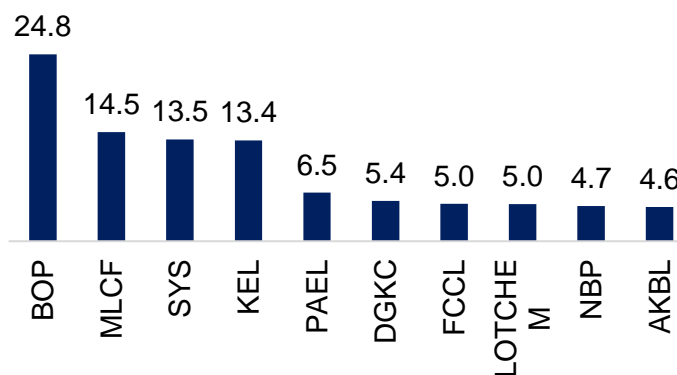
KSE-100 closes at 138,412 up 447 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
138,412 0.32%	85,703 0.15%	42,255 0.43%	194,110 0.15%

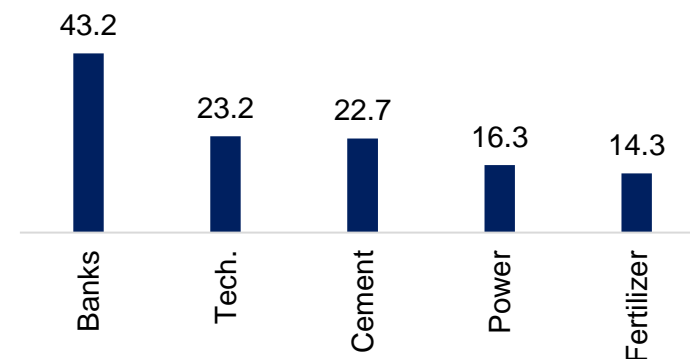
- The equity market opened on a positive note but experienced volatility throughout the session. The KSE-100 Index recorded an intraday high of 137,659 and a low of 139,019, ultimately settling at 138,412—gaining 447 points. Total traded volume stood at 167.7 million shares, with a market turnover of PKR 16.6 billion.
- Key contributors to the index's rise included SYS (+6.9%, 262 points), UBL (+2.1%, 219 points), HBL (+3.2%, 136 points), MEBL (+2.1%, 111 points), and BWCL (+5.8%, 56 points). In terms of activity, BOP and MLCF led the volume charts, trading 24.8 million and 14.5 million shares, respectively.
- Investor interest was predominantly focused on Banks and OMCs, while E&Ps and Fertilizer stocks saw mixed sentiment. Meanwhile, profit-taking was noted in the Cement sector.
- The Monetary Policy Committee (MPC) met today, with the State Bank opting to keep interest rates unchanged. While this decision weighed on cyclical stocks, strong performance by banks helped the index recover. Short-term volatility is likely to persist; however, investor sentiment remains supported by the prospect of robust dividend payouts, especially in the Banking and Fertilizer sectors. Market participants are encouraged to concentrate on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

Sales Desk
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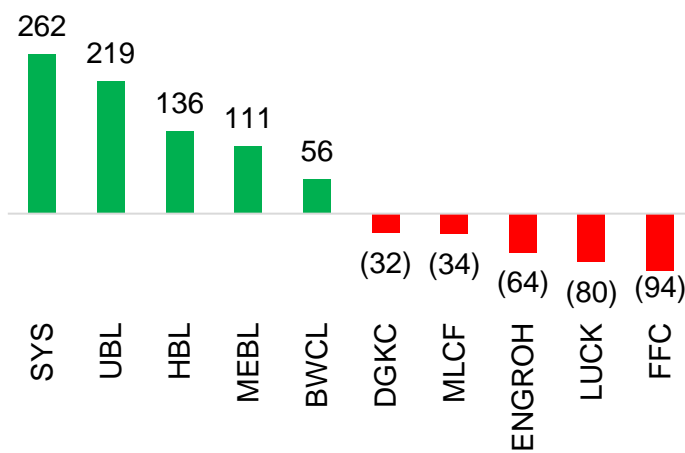
Most Active Stocks (Vol. mn shares)



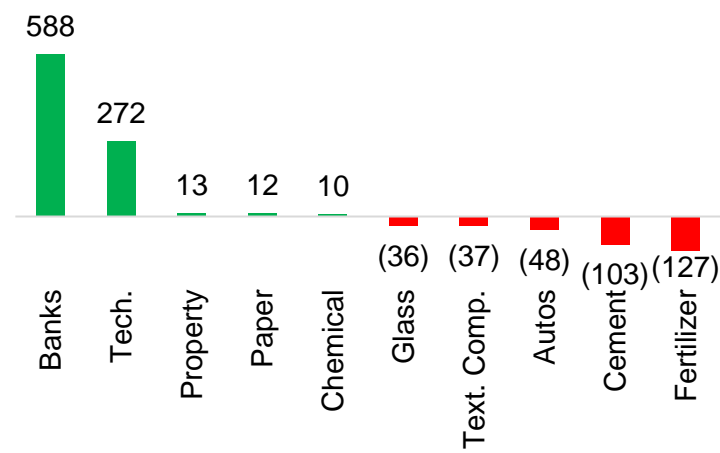
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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